



# Daysi Jacobson

Accounting, Tax & Financial Strategies



We deliver quality solutions to make you and your business thrive.

At Daysi Jacobson Accounting we provide customized financial solutions to support businesses at every stage. Our Monthly Subscription Bundles simplify financial management, save up to 10%, and are tailored to your needs. More than just numbers, we focus on building long-term partnerships for peace of mind and proactive support.

## Why Are We Doing This?

We believe that financial success isn't just about tax season – it's about being with you every step of the way. With these new subscription bundles, we're giving you:



**Year-Round Support:** Because your finances don't take a break, and neither do we.



**Simplicity:** One predictable monthly payment for all the services you need.



**Savings:** Up to 10% off, plus peace of mind knowing we've got you covered.



**A Vision for the Future:** We're growing with you, evolving to better serve you in the long run.

## Our Services

For Individuals

- » Tax Preparation (**Starting at \$550**)
- » Tax & Financial Strategy Sessions (**\$700 per session**)
  - Tailored guidance to save money and plan for your goals.
- » Financial Reviews (**\$500 per session**)
  - A proactive approach to managing your finances – recommended twice a year.

We're Here for YOU!

## For Business

- » Tax Preparation (Business + Personal) (*Starting at \$2,250 annually*)
- » Payroll Services (*Starting at \$200/month or \$2,400 annually*)
  - Hassle-free payroll for your team.
- » Bookkeeping (*\$175/hour or \$500/month starting at 3 hours*)
- » Annual Report Filing (*\$200 annually*)
- » Business Consulting Sessions (*\$500 per session*)

### Additional Services

We're here for all your needs, big or small. Add these to your bundle and save 10%:

- » **IRS Representation:** \$500/hour - We'll handle audits or disputes with confidence.
- » **Business Formation:** \$1,500 - Professional setup for your new venture.
- » **On-Demand Bookkeeping:** \$175/hour - Flexible support tailored to your needs.

### How Does it Works?

- **Pick 3 or More Services:** Tailor your bundle to your exact needs.
- **Subscribe Monthly:** Enjoy the convenience of predictable payments.
- **Save Up to 10%:** Bundles and add-ons are all discounted for subscribers.
- **Relax with Year-Round Support:** Know we're here whenever you need us.

### Example Bundle Savings

#### Individuals

- » Tax Preparation (\$550 annually)
- » Two Tax & Financial Strategy Sessions (\$1,400 annually)
- » Two Financial Reviews (\$1,000 annually)

**Annual Cost: \$2,950**  
**You Pay (Monthly): \$221.25/month**

#### Business

- » Business Tax Preparation (\$2,250 annually)
- » Payroll Services for 5 employees (\$2,400 annually)
- » Bookkeeping (10 hours/year at \$175/hour = \$1,750 annually)
- » Two Business Consulting Sessions (\$1,000 annually)

**Annual Cost: \$7,400**  
**You Pay (Monthly): \$555/month**



Sign up for your bundle by Feb 28. Receive a **FREE** bonus consultation (Value: \$500)

These subscription bundles are our way of evolving to meet your needs and building a better future together.

Let's make this the year we take the stress out of finances and empower you to focus on what truly matters.



Let's Build Your Perfect Bundle!

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